

2023-2024 School Year Budget Planning

**School Board Meeting
February 1, 2023**



Budget Planning Principles

- Protect basic needs for educating the whole child
- Provide equitable distribution of resources that recognize the diverse needs of students
- Implement academic programming focused on closing the opportunity gap
- Maintain essential support services
- Meet legal compliance and educational standards
- Support the implementation and sustainability of the district's strategic plan
- Budget for committed, assigned and unassigned fund balance to meet the minimum fund balance of 5% of expenditures as specified in Policy 6022

2023-2024 Budget Priorities

- Utilize strategies that support learning recovery and intervention supports for students impacted by the pandemic
- Allocate resources that maintain the provision of established low class size targets
- Invest in strategies that address workforce ~~shortages~~ diversity and enhance ~~the capacity of~~ recruitment and retention
- Provide anti-racism and social emotional learning programs and services as well as integrate trauma-informed practices within available resources
- Ensure that resources are allocated to support the district's equity resolution, which includes program offerings designed to increase access and opportunity
- Provide investments that support infrastructure for the expansion of early learning services
- Allocate resources and staffing to facilitate the adjustment of grade configurations and the opening of new schools
- Study and develop efficiencies for student transportation.
- Enhance student engagement through activities, athletics and workforce opportunities.
- ~~Budget for committed, assigned and unassigned fund balance to meet the minimum fund balance of 5% of expenditures as specified in Policy 6022.~~

Budget Development Information

- District Strategic Plan
- District Key Performance Indicators
- Annual Academic/Program Reports
- Student Demographics
- Stakeholder Input
- Fiscal Data

Budget Planning Calendar – DRAFT 2023-2024 School Year

November-December

- 2021-2022 year-end financial report
- 2022-2023 Interim financial report
- Enrollment and staffing report

January – March

- School Board, Budget Calendar and budget overview
- 2023 State Legislative Session begins, January 9 (105 days in session)
- Staff: Reconcile budgeted positions to actual employees
- Staff: Analyze current and prior year expenditures
- Staff: Identify Department and Program Objectives
- Staff: Determine staffing allocations and enrollment projections
- Staff: Obtain feedback on initial budget priorities, Leadership conference meetings
- Staff: Refine budget estimates: Calculate estimated budget gap, review spending adjustment plans, determine reduction of education programs & services if needed
- School Board, Legislative updates, and budget Work sessions
- Adopt 2023-2024 Budget Priorities

Budget Planning Calendar – DRAFT 2023-2024 School Year - continued

April

- End of Legislative Session - April 24, 2023
- School Board, Legislative updates, and budget work sessions
- Review preliminary financial and enrollment forecast, School Board Meeting

May

- CAC, provide budget update
- Leadership Conference Meetings , provide budget update
- School Board, Legislative updates, and budget work sessions

June

- Community, Budget Open House, forum or webinar
- School Board, Legislative updates, and budget work sessions
- Superintendent's Preliminary Budget Presentation, School Board Meeting

July – August

- Draft Budget available to the public, July 10
- School Board Work session on Budget
- Budget Presentation, Public Hearing & Budget Adoption, School Board Meeting, Action, August 2023

Next Steps

- Utilize work-sessions to affirm budget principles and outline priorities for the upcoming development process